

Web Interface with FundTracker SQL

FundTracker SQL has an optional interface to import Internet orders placed on line into FundTracker. This interface will allow fundraisers to import student orders and process these orders received over the Internet from on line shopping carts. Once imported, these orders can be picked, packed, and reported similar to conventional school order processing.

When it is time to export the orders of the schools from the website, create an extract CSV file with the school's Internet orders. PICS suggests that you name these CSV files with the School's School ID if you are importing only one school at a time and place them in a separate folder for Internet orders or identify the file with the date of export if multiple schools will be imported. A school ID must be setup for each school that is participating in internet orders, that is separate from the conventional school order processing school ID. The homeroom record under the School ID is used to record each of the student seller's customers. This will allow the order to be shipped directly to the seller's customer's address. FundTracker SQL will populate these customer (homeroom) records when the Internet orders are imported into FundTracker SQL.

Import Internet orders by selecting the Tools Menu option, Internet Orders, Internet Orders Import. If you are importing orders for just one school enter the school ID that will be used to assign the student orders to a school. Make sure that the Internet School ID is selected. To import all orders from multiple schools, do not select a School ID. Do not make an entry in the School ID prompt in the import orders box. There are Internet reports that can be printed after the import. Reports such as Profits for Internet Orders and Teacher Collection Worksheet Internet can be used. For the complete list, look in FundTracker SQL's standard reports and Note the reports that have "Internet" in the report name. Also use the Web's reports for credit card verification, shipping information, and monitoring of the school's orders prior to the import into FundTracker SQL.

FundTracker Web Import File Version 20.0.0

Order Header Record

Field	Description	Length	Start	End	Comments
1	Record Type	1	1	1	"H"
2	School ID	20	2	21	Must exist in school master
3	Student Name	40	22	61	
4	Customer Name	40	62	101	Student's customer
5	Address 1	50	102	151	Address fields are imported into homeroom master
6	Address 2	30	152	181	Address fields are imported into homeroom master
7	City	30	182	211	Address fields are imported into homeroom master
8	State	30	212	241	Address fields are imported into homeroom master
9	Zip Code	10	242	251	Address fields are imported into homeroom master
10	Phone	15	252	266	Address fields are imported into homeroom master
11	Customer E-mail	64	267	330	Customer's e-mail address. Imported to homeroom
12	Homeroom	40	331	370	Student's homeroom. Imported into reference #.
13	Order Code	20	371	390	Student's order code
14	E-mail Address	64	391	454	Student's e-mail address
15	Expected \$ Total	10	455	464	Expected \$ Total
16	Expected Units	10	465	474	Expected Units
17	Student Number	10	475	484	Student number (put 0 to generate automatically)
18	Ship To School	1	485	485	Ship to school flag (Y or N)
19	Web Tax Amount	10	486	495	Tax \$ amount for the entire order
		495			

Order Detail Record

Field	Description	Length	Start	End	Comments
1	Record Type	1	1	1	"D"
2	Product ID	20	2	21	FT product id. Must exist in product master
3	Quantity	10	22	31	Integer
4	Unit Price	10	32	41	Price can have decimal

Each student should have a order header record followed by one order detail record for every item ordered. Each row must have either 495 (order header) or 41 (order detail) characters followed by a CR (+LF).